

PingFederate®

Version 7.0.1

Release Notes



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PingFederate 7.0.1 *Release Notes*
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Release Notes Introduction

Welcome to PingFederate, Ping Identity's enterprise identity bridge. PingFederate enables outbound and inbound solutions for single sign-on (SSO), federated identity management, mobile identity security, API security, and social identity integration. Browser-based SSO extends employee, customer, and partner identities across domains without passwords, using only standard identity protocols (Security Assertion Markup Language—SAML, WS-Federation, WS-Trust, and OAuth).

These release notes summarize the changes in current and previous product updates.

About the 7.0.1 Release

This release addresses potential security vulnerabilities found since the PingFederate 7.0 initial, limited-availability release.

Major Enhancements for the 7.0 Release

Note: These enhancements include new features added since version 6.10.1, the last generally available PingFederate release. Several of these features were also part of an interim, limited-availability release. For a condensed list of all enhancements for this and previous releases, see the [Complete Change List by Released Version](#) section, which also contains references to additional documentation.

System for Cross-domain Identity Management (SCIM) Support

Inbound Provisioning

PingFederate can now be enabled to act as a SCIM 1.1 Service Provider to simplify the provisioning and management of user identities within your organization.

Outbound Provisioning (formerly SaaS Provisioning)

When acting as an Identity Provider (IdP), PingFederate can be enabled as a SCIM 1.1 client, allowing it to automatically provision and manage user identities at partner sites that support this protocol.

OpenID Connect Support

As an extension of OAuth processing, PingFederate now supports an optional configuration to enable it as an OpenID Connect Provider (OP). OpenID Connect is an emerging protocol for secure, lightweight transfer of authentication and user identity claims.

Token Authorization Enhancements

PingFederate now provides the following attributes as part of the *Context* attribute source available in most token authorization workflows.

- **HTTP Request** – An instance of the Java `HttpServletRequest` that represents the HTTP request sent to PingFederate.
- **Client IP** – The IP address of the client sending a request to PingFederate. The HTTP Header used to determine this address is a globally defined system option.

Administrative Console Enhancements

PingFederate 7.0 contains several improvements to the administrative console:

- Redesigned user interface
- Visual cues indicating that cluster configurations are out of sync and need to be replicated.
- Configurable session timeout
- Ability to change the window title (useful when working with multiple consoles in the same browser window at the same time)

Password Update via HTML Form IdP Adapter

The PingFederate HTML Form Adapter instances that use the LDAP Username Password Credential Validator (PCV) now support users managing their network passwords. When enabled, users are prompted to change their passwords (or redirected to a password management system) when the current password is no longer valid. Users can also change their password on demand.

Adaptive Federation Enhancements

Decision-Tree Processing

PingFederate now provides additional IdP Adapter Selector functionality, allowing decision-tree processing of incoming requests. In previous PingFederate releases, invoking an adapter selector resulted in the selection of an adapter to use for authentication. Now, the result of invoking an adapter selector can result in another selector being invoked. Selectors can be chained together in a tree structure to allow for richer adapter-selection processing.

New Adapter Selectors

PingFederate now provides the following adapter selectors:

- **Cluster Node Selector** - Provides a means of selecting an adapter at runtime based on the PingFederate cluster node used to fulfill the request.
- **Connection Set Selector** - Provides a means of selecting an adapter at runtime based on a match found between the target SP connection used in an SSO request and SP connections configured within PingFederate. For example, administrators with different requirements for SP connections can override connection adapter selection on an individual connection basis.
- **HTTP Header Selector** - Provides a means of choosing an adapter at runtime based on a match found (using wildcard expressions) in an HTTP request header. This selector allows administrators to determine, for example, authentication behavior based on the end user's browser type.

- **OAuth Scope Selector** - Provides a means of selecting an adapter at runtime based on a match found between the scopes of an OAuth authorization request and scopes configured in the PingFederate OAuth Authorization Server. For example, if a client requires write access to a resource, administrators can configure the selector to choose an adapter that offers a stronger form of authentication such as the X.509 client certificate rather than username and password.

Localization

PingFederate now provides administrators and Web developers with the ability to localize PingFederate user-facing screens. This includes the ability to change text, colors, and layout based on a user's locale. An English language pack is included and serves as the base for other translations.

Defining an HTTP Header for Client IP Addresses

PingFederate now allows an administrator to globally specify the header name (for example, X-Forwarded-For) where PingFederate should attempt to retrieve the client IP address in all HTTP requests sent to PingFederate. Defining this field helps identify the correct client IP address when PingFederate is operating behind a reverse proxy or load balancer. The resolved client IP address is then used across several features, including the CIDR Adapter Selector and audit logging.

Note: Using the X-Forwarded-For header was previously supported within the CIDR Adapter Selector. This functionality was removed in favor of the global setting. For existing CIDR Adapters Selectors using this option, the PingFederate Upgrade Utility sets the new global option value to X-Forwarded-For.

OAuth Enhancements

The PingFederate OAuth Authorization Server has been enhanced with the following features:

- Added support for fine grained scope approval during authorization
- Added support for sending signed JSON Web Token (JWT) formatted access tokens

Dynamic JVM Resource Allocation

PingFederate now inspects machine resources (memory and processors) at start-up and, based on the results, optimizes the JVM to make better use of these resources. For PingFederate running as a Windows service, the optimizations are applied when the Windows service installer script is executed.

The following is a summary of the optimizations made:

- If the machine has 4 GB of RAM (or more), the JVM heap is sized at 1.5 GB. This provides decreased potential for heap resizing and decreased frequency of garbage collection.
- If the machine has two or more CPUs (Physical CPUs, CPU Cores or Hyper-threads), parallel garbage collection is enabled. This improves garbage collection performance.

Other Enhancements

- Upgraded Jetty to 8.1.8
- Added support for the SAML AuthnRequest Scoping element
- Allow PingFederate runtime context path to be customized
- Upgraded JGroups to 3.3.0.Alpha1 (snapshot from 10/30/12)
- Extended the Consent Form template to include the \$entityId parameter
- Extended the OAuth Grants Management template to show grant type, scope, and the date/time a grant was issued and updated
- Improved SLO handling in scenarios where a user performs multiple SSO requests
- Improved the ability for administrators to define validation rules for HTTP request parameters
- Improved JDBC data-store attribute lookup functionality to allow for retrieval of multiple values from a single database column
- Removed the requirement to include TokenProcessorId/TokenGeneratorId query parameters for STS requests to an IdP/SP connection when only a single instance of the token-processor/generator type is configured for the connection
- Enabled PingFederate to use Jetty's NIO (New I/O) SSL Connectors by default
- Enhanced Microsoft Office 365 support to allow for Kerberos interoperability with active clients built on top of Microsoft Online Services Sign-In Assistant
- Enhanced LDAP error code handling in the LDAP Username Password Credential Validator to enable more specific error messages to be provided to end users
- Enabled PingFederate to interoperate with Microsoft Dynamics CRM 2011. In addition to various protocol handling improvements, a WS-Federation metadata endpoint (/pf/federation_metadata.ping) has been introduced to simplify the setup process.
- Various security enhancements
- Over 50 other product issues resolved

Configuration and Policy Changes

The following configuration and policy changes were made to PingFederate 6.11. In some cases, these may impact interoperability with partners.

Decryption and Digital Signing Policy Changes

Recently identified security vulnerabilities have resulted in the following changes to PingFederate:

- When acting as an SP and using the POST binding, PingFederate decrypts an assertion only when the SAML response has been signed. An unsigned SAML response that contains an encrypted assertion is rejected.

Note: Although strongly discouraged, this policy change may be reverted on a per-connection basis via the *EntityIdsToAllowAssertionDecryptionWithoutResponseSignature* property located in `<pf_install>/pingfederate/server/default/data/config-store/org.sourceid.saml20.profiles.sp.HandleAuthnResponse.xml`

- When acting as an IdP, PingFederate always signs a SAML response (even when the assertion is also signed) if it contains an encrypted assertion.

Note: Although strongly discouraged, this policy change may be reverted on a per-connection basis via the *EntityIdsToOmitResponseSignatureOnSignedEncryptedAssertion* property located in `<pf_install>/pingfederate/server/default/data/config-store/org.sourceid.saml20.profiles.idp.HandleAuthnRequest.xml`

- When acting as an IdP, PingFederate decrypts an encrypted NameID in an Attribute Query only when the request has been signed or the client has authenticated with basic or mutual TLS.

Key Transport Algorithm Deprecated

Due to security risks associated with the RSA-v1.5 algorithm used for key transport, it is no longer available for new connections. Existing connections in which this algorithm is configured continue to support it. However, we recommend upgrading such connections to use the newer algorithm RSA-OAEP (see *Administrator's Manual: Selecting an Encryption Certificate (SAML) and Choosing an Encryption Certificate*).

Known Issues

- For Internet Explorer version 8 (and higher), the administrative console may not display correctly if the optional IE feature “compatibility mode” is enabled.
- When upgrading to PingFederate 6.8, existing OAuth deployments using a MySQL database causes all existing persistent grants to expire. To address this issue, the `expires` column in the `pingfederate_access_grant` table should be nulled prior to the upgrade. If necessary, contact Ping Identity support for assistance.
- In Chrome browsers, opening the Contents pane in the administrative console’s context-sensitive help may result in a loss of navigation. To work around the issue, use any other browser, or close the help window and navigate the help pages using in-line links and the paging arrow buttons as needed.
- When PingFederate is installed on Solaris, the ports used by PingFederate may continue to be in use after PingFederate has successfully shutdown. Solaris eventually reclaims these ports after a couple of minutes.
- Adapter instances specified as “Sufficient” in a Composite Adapter configuration should be limited to adapter types that explicitly return control to PingFederate after a failure. Otherwise, the next adapter instance in an authentication “chaining” sequence (if any) may not be tried, and other unexpected behavior may occur.

The following adapters work correctly under the Sufficient authentication policy in failure mode:

- X509
- LDAP (legacy adapter)

- OpenID - Generic
- OpenID - Google
- IWA – returns control to PingFederate only if the failure is the result of invalid credentials after the configured number of retries
- HTML Form
- HTTP Basic

Note: This list is updated as other adapters are modified, tested, and released.

- The anchored-certificate trust model cannot be used with the single logout (SLO) redirect binding since the certificate cannot be included with the logout request.
- PingFederate cannot simultaneously log the audit log to multiple databases and/or ArcSight CEF syslog. The audit log can only use a single log4j appender. See the `log4j.xml` file in `<pf_install/pingfederate/server/default/conf>` for additional details.
- For a scenario involving SP-initiated SLO with multiple SPs in which the initiating SP is using a SOAP binding and the other SPs are using one of the front-channel bindings (Artifact, Redirect, or POST) along with a front-channel adapter within the IdP, logout with the front-channel adapter fails. When logout fails with the adapter (a technical limitation, since with SOAP-based SLO, the server does not have access to the browser to kill a session established with a front-channel adapter), any other IdP adapters that are configured for the connection, and for which logout needs to occur will not be invoked for logout. This includes back-channel (e.g., SOAP-based) adapters.
- Using the browser's navigation mechanisms (e.g., the **Back** button) causes inconsistent behavior in the administrative console. Use the navigation buttons provided at the bottom of screens in the PingFederate console.
- If authenticated to the PingFederate administrative console using certificate authentication, a session that has timed out may not appear to behave as expected. Normally (when using password authentication), when a session has timed out and a user attempts some action in the console, the browser is redirected to the login page and then to the Main Menu once authentication is complete. Similar behavior applies for certificate authentication, in principle. However, since the browser may automatically resubmit the certificate for authentication, what appears to happen is that the browser is redirected immediately to the Main Menu.
- LDAP referrals return an error and cause provisioning to fail if the User or Group objects are defined at the DC level, and not within an OU or within the Users CN.
- When an nShield Connect HSM in a HA nShield Connect cluster is shutdown, users will receive exceptions in the console when trying to create private keys for both digital signatures and SSL. Before creating new private keys, the nShield Connect HSM should be restored to a normal state (up on the network up, HSM up with OCS cards in their slots), and PingFederate should be restarted.
- PingFederate can enforce the masking of sensitive attribute values only within its own code base. External code such as adapter implementations and other product extensions may log attribute values in the clear even when they have been designated to be masked in the GUI. If sensitive attribute values are a concern when using such components, the logging level for the specific component can be adjusted in the `log4j.xml` file to the appropriate threshold to prevent attribute values from appearing in log files.

- When PingFederate is acting as a WS-Trust STS, if it receives a request on the STS endpoint with the namespace element set to an invalid value of `http://schemas.xmlsoap.org/ws/2005/02/trust/` (i.e., with a trailing slash), it does not normalize this to the valid namespace of `http://schemas.xmlsoap.org/ws/2005/02/trust` (i.e., without the trailing slash) and fails the transaction. In this case, the workaround is to have the client set the namespace element to the valid namespace of `http://schemas.xmlsoap.org/ws/2005/02/trust`.

Note: The remaining items in this list concern limitations that apply to the use of the PingFederate configuration-migration scripting tool, `configcopy`.

- If you are using `configcopy` to copy all connections, channels, data sources, adapters, or token translators and you choose to set override properties, the override is applied to all instances. It is recommended that you use care when applying overrides for copy-all operations.
- The `configcopy` tool supports copying only a single reference for each of the following that are defined for a given connection: adapter, data source, Assertion Consumer Service URL, Single Logout Service URL, and Artifact Resolution Service URL. If you have multiple adapters, data stores, or any of the aforementioned service URLs associated with a given connection, only the first reference to each is copied.
- The `configcopy` tool does not support creation of configuration data that does not exist in the source. If you choose to set an override parameter for a parameter that does not exist in the source configuration, the behavior of the target system is not guaranteed.
- The `configcopy` tool, when used for copying plug-in configurations (including adapters, token translators, and custom data stores), does not currently support overrides of complex data structures, including tables, extended contract attributes, and masked fields.
- When using `configcopy` to copy connection data, any SOAP SLO endpoints defined in the source are not copied to the target, even if the SOAP SLO endpoint is the only SLO endpoint defined at the source. These must be manually added to the target.

Complete Change List by Released Version

PingFederate 7.0.1 – May 2013

Addressed potential security vulnerabilities found since the PingFederate 7.0 initial, limited-availability release.

PingFederate 7.0 – April 2013

- Added support for System for Cross-domain Identity Management (SCIM)
 - Inbound Provisioning (see *Administrator's Manual: Configuring Inbound Provisioning*)
 - Outbound Provisioning (see *Administrator's Manual: Configuring Outbound Provisioning*)
- Initial Support for OpenID Connect

- New Context sources available in Token Authorization and Attribute Mapping workflows
 - HTTP Request
 - *Client IP* Request
- Administrative Console Enhancements
- Upgraded Jetty to 8.1.8
- Added support for the SAML AuthnRequest Scoping element Request (see *Administrator's Manual: Configuring the SAML AuthN Context Selector*)
- Created the Cluster Node Adapter Selector for use within Adapter Selection Request (see *Administrator's Manual: Configuring the Cluster Node Selector*)
- Allow PingFederate runtime context path to be customized Request (see *Administrator's Manual: System Administration*)
- Security Enhancements
- Over 50 product issues resolved

PingFederate 6.11 – December 2012

- Added password update via HTML Form IdP Adapter (see *Administrator's Manual: Configuring the HTML Form IdP Adapter*)
- Enhanced IdP Adapter Selector functionality:
 - Decision Tree Processing (see *Administrator's Manual: Mapping Selector Results to Adapter Instances*)
 - Connection Set Selector (see *Administrator's Manual: Configuring the Connection Set Selector*)
 - HTTP Header Selector (see *Administrator's Manual: Configuring the HTTP Header Selector*)
 - OAuth Scope Selector (see *Administrator's Manual: Configuring the OAuth Scope Selector*)
- Added localization for user-facing Web pages (see *Administrator's Manual: Localization*)
- Added capability of defining globally an HTTP Header containing client IP addresses (see *Administrator's Manual: Defining an HTTP Header for Client IP Addresses*)
- Added OAuth fine-grain scope handling and JWT access-token support (see *Administrator's Manual: Configuring JSON-Token Management*)
- Added Dynamic JVM Resource Allocation
- Upgraded JGroups to 3.3.0.Alpha1 (snapshot from 10/30/12)
- Extended the Consent Form template to include the \$entityId parameter
- Extended the OAuth Grants Management template to show grant type, scope, and the date/time a grant was issued and updated
- Improved SLO handling in scenarios where a user performs multiple SSO requests
- Improved the ability for administrators to define validation rules for HTTP request parameters

- Improved JDBC data store attribute lookup functionality to allow for retrieval of multiple values from a single database column (see *Administrator's Manual: Configuring a JDBC Database Connection*)
- Made security enhancements
- Removed the requirement to include TokenProcessorId/TokenGeneratorId query parameters for STS requests to an IdP/SP connection when only a single instance of the token-processor/generator type is configured for the connection
- Enabled PingFederate to use Jetty's NIO (New I/O) backed SSL Connectors by default
- Enhanced Microsoft Office 365 support to allow for Kerberos interoperability with active clients built on top of Microsoft Online Services Sign-In Assistant
- Enhanced LDAP error code handling in the LDAP Username Password Credential Validator to enable more specific error messages to be provided to end users
- Enabled PingFederate to interoperate with Microsoft Dynamics CRM 2011

PingFederate 6.10.1 – January 2013

- Replaced OpenToken adapter with version 2.5.1 to capture security enhancements
- Other changes to address potential security vulnerabilities

PingFederate 6.10 – September 2012

- Token Authorization (see *Administrator's Manual: About Token Authorization*)
- STS token exchange mapping (see *Administrator's Manual: STS Token Exchange Mapping*)
- OAuth client mutual TLS authentication (see *Administrator's Manual: Configuring a Client*)
- OAuth 2.0 final draft compliance

PingFederate 6.9 – June 2012

- Microsoft Office 365 interoperability
- STS transaction events logged to audit log (see *Administrator's Manual: System Administration*)
- Upgraded Jetty and removed underlying JBoss infrastructure

PingFederate 6.8 – April 2012

- Added centralized AD Domain/Kerberos Realm configuration (see *Administrator's Manual: Security Management*)
- Added OAuth Client Management REST API (see *Administrator's Manual: Web Service Interfaces*)
- Added optional expiration of OAuth persistent grants (see *Administrator's Manual: OAuth Configuration*)
- Added multiple redirect URIs per OAuth client (see *Administrator's Manual: OAuth Configuration*)

- Added optional restricted scope subsets per OAuth client (see *Administrator's Manual: OAuth Configuration*)
- Added configurable consent page omission per OAuth client (see *Administrator's Manual: OAuth Configuration*)
- Added OAuth transaction events logged to audit log (see *Administrator's Manual: System Administration*)

PingFederate 6.7 – February 2012

- Added Splunk Application for PingFederate (see *Administrator's Manual: System Administration*)
- Improved administrative console navigation and save performance
- Added LDAP connection pooling options for LDAP datastores (see *Administrator's Manual: System Settings*)

PingFederate 6.6 – December 2011

- Added contextual IdP Adapter selection using Adapter Selectors (see *Administrator's Manual: Key Concepts*)
- Added ability to chain multiple IdP adapters together using the Composite Adapter (see *Administrator's Manual: Key Concepts*)
- Added the ability to use multiple IdP datastores for attribute retrieval and mapping into an IdP attribute contract (see *Administrator's Manual: Key Concepts*)
- Added an HTML Form adapter and HTTP Basic adapter to replace the LDAP Authentication adapter (see *Administrator's Manual: Key Concepts*)
- Support for the OAuth SAML 2.0 Bearer Assertion Grant Type (see *Administrator's Manual: OAuth Configuration*)
- Added an Admin Console Help system updater (see *Administrator's Manual: System Settings*)
- Added IPv6 support

PingFederate 6.5.2 – November 2011

Security update since the PingFederate 6.5.1 release

PingFederate 6.5.1 – October 2011

Security updates since the PingFederate 6.5 release

PingFederate 6.5 – August 2011

Note: The PingFederate 6.5 release includes the features described below as well features that were added in a limited-distribution "Preview" release, described in the next section.

- PingFederate now functions as an OAuth 2.0 Authorization Server (see *Administrator's Manual: OAuth Configuration*)
- Added support for Thales (nCipher) nShield Connect HSM (see *Getting Started: Using the Thales nShield Connect HSM*)
- Account Linking can use an LDAP directory for a persistent data store in addition to a relational database system (see *Administrator's Manual: System Settings*)
- User-Defined Attribute Namespaces can be specified for Browser SSO protocols (similar to what was added to WS-Trust STS) to allow for better Microsoft interoperability (see *Administrator's Manual: Key Concepts*)
- Adapter to Adapter mapping now counts as a licensed connection (see *Administrator's Manual: System Settings*)
- LDAP Adapter updated to 2.2 with new default Web form login template (see *Administrator's Manual: LDAP Adapter Configuration*)
- Jetty version upgrade from 6.1.7 to 6.1.26

PingFederate 6.5-Preview – April 2011

- Full STS metadata Claims Provider and Relying Party interoperability with Microsoft WIF, WCF, and ADFS 2.0
- Support multiple token-processor instances of the same token type (see *Administrator's Manual: IdP Configuration for STS*)
- Added SAML HoK subject confirmation in the SAML Token Generator (see *Administrator's Manual: SP Configuration for STS*)
- Added option for STS SAML token KeyInfo to use a signing certificate reference rather than the full signing certificate (see *Administrator's Manual: IdP Configuration for STS*)
- Session-state modifications to support simultaneous and nested SSO transactions
- IdP adapter session handling for IdP adapters that rely on PingFederate for session management to allow for consecutive requests without prompting for credentials

PingFederate 6.4.1 – February 2011

- Corrected license expiration date calculation

PingFederate 6.4 – December 2010

- Support standard .NET WS-Trust Federation Bindings (see *Administrator's Manual: Key Concepts*)
- Support SAML 2.0 token Holder of Key (HoK) subject confirmation (see *Administrator's Manual: WS-Trust STS Configuration*)
- Added Metadata Exchange (MEX) endpoint for WIF client to generate bindings automatically for Username, X.509, and SAML tokens (see *Administrator's Manual: Application Endpoints*)
- Added support for WS-Trust 1.4 ActAs property

- Added two-factor authentication capability with the VeriSign® Identity Protection (VIP) Authentication Service Adapter (see *Administrator's Manual: Identity Provider SSO Configuration*)
- OpenToken Adapter 2.4.1 updated to correct issue with Cookie Transport Method and Replay Prevention
- Expanded digital signature secure hash algorithm types - SHA1, SHA256, SHA 384, and SHA512 (see *Administrator's Manual: sections covering applicable certificate-selection screens*)
- The provisioning log can be written to a database—Oracle, Microsoft SQL Server, and MySQL databases supported (see *Administrator's Manual: System Administration*)
- Added SAML protocol support for AuthnContextDeclRefs (see *Administrator's Manual: Application Endpoints*)

PingFederate 6.3 – August 2010

Note: The PingFederate 6.3 release includes the features described below as well features that were added in a limited-distribution “Preview” release, described in the next section.

- PingFederate STS claims-based identity capabilities extended to support interoperability with Microsoft WIF and WCF client frameworks (see *Administrator's Manual: Key Concepts*)
- Expanded SNMP monitoring variables available in the management information base (MIB) (see *Administrator's Manual: System Settings*)
- Increase the default PingFederate HTTP header buffer size to 8k
- Key stores and key store passwords are dynamically generated per installation
- The default SSL server certificate is generated upon initial startup if an SSL certificate does not exist
- LDAPS trust configuration no longer requires a server restart to take effect

PingFederate 6.3-Preview – April 2010

- Added support for logging to the ArcSight Common Event Format (CEF) (see *Administrator's Manual: System Administration*)
- Added ability to log to a database with failover to file—Oracle, SQL Server, and MySQL databases supported (see *Administrator's Manual: System Administration*)
- Added ability to disable automatic multi-connection validation if the validation time is causing excessive delay (see *Administrator's Manual: System Settings*)
- Extended JDBC Express Provisioning to support MS SQL Server stored procedures (see *Administrator's Manual: Service Provider SSO Configuration*)
- Added replay prevention capability to the OpenToken IdP Adapter bundled with PingFederate

PingFederate 6.2 – February 2010

- Added IdP-to-SP adapter mapping, which allows user attributes from an IdP adapter to be directly mapped to an SP adapter on the same PingFederate server to create an authenticated session or

security context, without the need to generate SAML messages in between (see *Administrator's Manual: System Settings*)

- Provides enhanced logging capabilities including a new audit log, logfilter utility, and ability to log to any accessible file-server directory (see *Administrator's Manual: System Administration*)
- Provides enhanced support for configuration automation including certificate and key management, configuration archive management, and ancillary deployment files (see *Administrator's Manual: System Administration*)
- Extended JDBC Express Provisioning to support MS SQL Server Identity column types (see *Administrator's Manual: Service Provider SSO Configuration*)
- Added a Logout Endpoint to the LDAP Authentication Adapter (see *Administrator's Manual: LDAP Adapter Configuration*)
- In clustered mode, the default Inter-Request State Management methodology is now group RPC-based instead of cookie-based (see the *Server Clustering Guide*)
- Added ability to extract CN from DN and extract username from email address for provisioner attributes (see *Administrator's Manual: Identity Provider SSO Configuration*)
- In Luna HSM mode, added the ability to specify the location to store Trusted CA certificates, either in the Sun Java key store or the Luna HSM (see the configuration file `org.sourceid.config.CoreConfig.xml` in the `pingfederate/data/config-store` directory)

PingFederate 6.1 – September 2009

Note: The PingFederate 6.1 release includes the features described below as well features that were added in a limited-distribution “Preview” release, described in the next section.

- Provides support for simplified PingFederate Express connection configuration and export (see *Administrator's Manual: Identity Provider SSO Configuration*)
- Extends support for configuration automation, including listing, copying, and updating features for SaaS Provisioning channels and for Token Translators (see *Administrator's Manual: System Administration*)
- Provides enhanced support for SaaS Provisioning Health and Status Monitoring via JMX (see *Administrator's Manual: System Settings*)
- Provides licensing enhancements including support for organizational licenses, licenses that contain international characters, and Web based license import (see *Administrator's Manual: System Administration*)
- Enhances the trust model to include support for anchored certificates, which allows certificates to be included in federation-transaction messaging and used for signature verification if, the given certificate matches the registered Subject DN and is issued by a certificate authority registered as a Trusted CA with PingFederate (see *Administrator's Manual: Key Concepts*)
- Supports “SP Lite”, “IdP Lite”, and “e-Gov” Liberty Interoperability profiles for SAML 2.0

PingFederate 6.1-Preview – June 2009

- Provides support for Express Provisioning to a JDBC data source (see *Administrator's Manual: Service Provider SSO Configuration*)
- Extends support for configuration automation, including listing, copy and update features for data stores and server settings (see *Administrator's Manual: System Administration*)
- Supports certificate-based authentication to the PingFederate administrative console (see *Administrator's Manual: System Administration*)
- Added UI-based data-archive deployment, as well as better error handling for common errors encountered (see *Administrator's Manual: System Administration*)
- Supports mapping of attributes passed in via a WS-Trust STS request to the outgoing token (see *Administrator's Manual: WS-Trust STS Configuration*)
- Supports logging of a transaction ID associated with every log entry for a given request to the PingFederate server
- Corrects defects reported by customers in the previous release

PingFederate 6.0 – March 2009

- PingFederate now includes a WS-Trust Security Token Service (STS), enabling organizations to extend identity management to Web Services. The PingFederate STS shares the core functionality of PingFederate, including console administration, identity and attribute mapping, and certificate security management (see *Getting Started: WS-Trust STS Configuration*).
- PingFederate extends support for configuration automation, including connection management and adapter management via the existing command-line tool (see *Getting Started: Installation*).
- PingFederate supports enhanced connection based licensing capabilities.
- PingFederate provides transaction based licensing capabilities for evaluation phase license enforcement.
- PingFederate allows administrators to specify the use of a separate certificate that is used for access to the administrative console and a different certificate for runtime processing. (see *Administrator's Manual: System Settings*).
- PingFederate supports configuration of LDAP Groups who are allowed access to the PingFederate Admin application based on PingFederate defined roles (see *Administrator's Manual: System Administration*).
- PingFederate supports definition of LDAP data stores such that the connection URI for multiple LDAP servers can be specified as the connection string for that LDAP data store (see *Administrator's Manual: System Settings*).
- PingFederate supports the Virtual List View (VLV) paging mechanism for retrieval of subsets of large result sets returned from the source LDAP data store during the provisioning process. This can significantly enhance performance for retrieval of data from Sun Directory Server (SDS) and similar LDAP servers that support VLV paging.
- PingFederate now stores the PingFederate software version within the configuration store.

- A number of defects reported by customers that existed in the previous release of PingFederate were addressed.

PingFederate 5.3 – December 2008

- PingFederate can be run as a service on Windows 64-bit platforms in addition to Windows 32-bit platforms and Linux platforms (see *Getting Started: Installation*).
- PingFederate now supports deployment of SaaS Provisioning plug-ins (JAR files) via a separate installation package (documented in Connector packages).
- PingFederate now supports automating configuration via a command line utility for connection management (see *Administrator's Manual: System Administration*).
- PingFederate now supports capabilities for monitoring and control of the SaaS Provisioning configuration and data via a command line tool (see *Administrator's Manual: System Administration*).
- PingFederate now supports validation of certificate revocation information via OCSP (see *Administrator's Manual: System Settings*).
- PingFederate can now be deployed on Java 6 (JDK 1.6) platforms.
- PingFederate supports access to additional parameters on both the IdP side and the SP side via OGNL expressions (see *Administrator's Manual: Identity Provider SSO Configuration and Service Provider SSO Configuration*).
- PingFederate supports “SP Lite” and “IdP Lite” Liberty Interoperability profiles for SAML 2.0.
- PingFederate supports configuration of the name, domain, and path for the cookie used for conveying state information between servers when cookie-based clustering has been configured.
- A number of past Known Issues and Limitations were addressed.

PingFederate 5.2 – August 2008

- A PingFederate IdP server now provides support for provisioning to selected SaaS providers. PingFederate supports provisioning of user account data from LDAP directories including Active Directory and Sun Directory Server. PingFederate stores synchronization data in JDBC data stores including Hypersonic (for demonstration purposes) and Oracle.
- PingFederate supports quick-connection templates to selected SaaS Providers, including Google Apps, and Salesforce.com

PingFederate 5.1.1 – July 2008

This release corrected several issues, including:

- SP signature verification was failing for assertions containing UTF-8 characters.
- In Windows the PingFederate server was unable to start when the JAVA_HOME system variable contained a space.
- Versions of the OpenToken library were placed in the wrong directory.

- Single Logout (SLO) with two SPs was not being performed for the IdP session(s).
- For SLO with three or more SPs, SP sessions were being stranded.
- Specific to PingFederate 5.1, Custom Data Sources no longer could be used for Adapter Contract fulfillment.
- When testing certain types of OGNL expressions, important error details were being lost when evaluation of these expressions failed.
- For SLO with at least two SPs, under certain circumstances error messages from SPs that did not initiate the SLO were not being processed correctly by the IdP.
- A PingFederate SP instance, when used with the OpenToken adapter, was converting a plus “+” character to a space “ ” when constructing the URL for final redirect.
- Signature validation was failing within a PingFederate SP instance when it received an SLO message in which the SAML_SUBJECT was being encrypted.
- PingFederate 5.1 SP instance was no longer supported SiteMinder SSO Zones.

PingFederate 5.1 – April 2008

- The default behavior when PingFederate cannot access a Certificate Revocation List (CRL) is now set correctly. The server no longer treats a non-retrievable CRL as a reason to label certificates as revoked. CRL processing behavior is managed by the revocation-checking-config.xml file in the /pingfederate/server/default/data/config-store directory.
- The IP address to which PingFederate’s SNMP agent binds is now controlled by the pf.monitor.bind.address property in the run.properties file (*Administrator’s Manual: System Administration*).
- Building either of the two example adapters included in the PingFederate SDK no longer fails with an error regarding a missing README.txt.
- The PingFederate server now correctly maintains temporary files within the /pingfederate/server/default/tmp directory. The server no longer writes temporary files to the tmp directory of the user running the server.
- Express Provisioning allows user accounts to be created in an LDAP repository and updated directly by an SP PingFederate. User provisioning occurs as part of SSO processing and may be used with any IdP partner (*Administrator’s Manual: Managing IdP Connections*).
- The Signature Policy screen in SAML IdP connections contains improved language clarifying how signatures are used to guarantee authenticity of SAML messages (*Administrator’s Manual: Managing IdP Connections*).
- The PingFederate package now contains v6.1.7 of Jetty. Jetty is the servlet container used by PingFederate.
- The PingFederate SDK contains a ConfigurationListener interface that may be utilized by developers building adapters. This interface contains methods invoked by the server in response to certain adapter-instance lifecycle events such as creation and deletion.
- Adapter-instance Summary screens now display adapter-instance configuration values specified within a TableDescriptor.

- After the third consecutive failed login attempt, an administrator is blocked from accessing the administrative console for a configurable amount of time (default = 60 seconds).
- When changing an administrator password, the server now forces the new password to differ from the existing password (*Administrator's Manual: System Administration*).
- Access to services exposed by the PingFederate server now requires client authentication. These services include Attribute Query, JMX, and Connection Management. An administrator may choose to require client authentication for access to the SSO Directory Service. An ID and Shared Secret comprise the credentials needed for authentication (*Administrator's Manual: Security Management*; *Administrator's Manual: Web Service Interfaces*).
- For security, the use of "Expression" in contract fulfillment screens is now disallowed by default. For backward compatibility, customers deploying a configuration archive from a previous version of PingFederate in which expressions were used will continue to have access to expressions. Allowing expressions creates a potential security concern in the PingFederate administrative console. (*Administrator's Manual: Using Attribute Mapping Expressions*)
- The Quick-Start SP Application no longer uses an OGNL expression in fulfilling the SP adapter contract.
- HTTP TRACE requests sent to PingFederate now result in an HTTP 403 Forbidden response.
- By default, "weak" ciphers are no longer supported during SSL handshaking. (For more information as to which cipher suites the server supports, examine the `com.pingidentity.crypto.SunJCEManager.xml` file in `pingfederate/server/default/data/config-store`.)
- It is no longer possible for an administrator to circumvent role and access permissions within the administrative console by direct URL access. The server evaluates HTTP requests for a URL against an administrator's assigned role(s) and responds appropriately.
- The PingFederate runtime server's HTTP listener is now turned off by default. Only messages sent over HTTPS are accepted. This may be controlled in the `run.properties` file in the `pingfederate/bin/directory`.
- Use of class and package names specific to a PingFederate version were removed from sample source code contained in the PingFederate SDK.
- The `/idp/startSSO.ping` endpoint now supports an optional `ACSIdx` query parameter for SAML v2 partners. When provided, the PingFederate IdP attempts to send the SAML Assertion to the Assertion Consumer Service corresponding to the specified Index (*Administrator's Manual: Application Endpoints*).
- The initial and maximum JVM heap sizes are set to 256 MB and 1024 MB, respectively, by default. These changes should improve runtime performance on servers with sufficient memory. These settings reside in the `run.bat` and `run.sh` files of the `pingfederate/bin/directory`.
- During server startup, PingFederate now reports relevant environment variables and adapter-instance information to the `server.log`.
- Existing partner connections can be deleted through a SOAP call from an external client application. (*Administrator's Manual: Web Service Interfaces*).
- The `pf-legacy-runtime.war` file is no longer deployed by default. This WAR file allows a PingFederate server to continue support of legacy endpoints (those endpoints supported by PingFederate 2). When

replacing an existing PingFederate 2 server deployment, manually move this WAR to the `pingfederate/server/default/deploy/directory`.

- The PingFederate server can be configured to support the use of a proxy server when retrieving a CRL from a Certificate Authority. Relevant configuration settings reside in `pingfederate/server/default/data/config-store/revocation-checking-config.xml`.
- When the PingFederate server relies upon an external LDAP directory to authenticate administrative users, the `ldap.password` property in the `pingfederate/bin/ldap.properties` file now supports encrypted credentials (*Getting Started: Installation*).
- The PingFederate server allows imported SSL server certificates containing signatures from one or more intermediate Certificate Authorities. When SSL clients request an SSL connection to the PingFederate server, the entire SSL server certificate chain is presented.
- The Summary and Activation screens for both IdP and SP connections display a valid URL that serves as an example of a `startSSO.ping` endpoint used by local applications integrating with PingFederate (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- The Web SSO entry screens for both IdP and SP connections include summary information in a table describing relevant configuration settings (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- The PingFederate server prevents auditors from accessing links on the Main Menu that impact external resources. This includes exporting SAML metadata, signing XML files, and creating configuration archives (*Administrator's Manual: System Administration*).

PingFederate 5.0.2 – March 2008

- IdP Persistent Reference Cookie (IPRC) — Provides a mechanism allowing an SP PingFederate server to discover a user's IdP based on a persistent browser cookie that contains a reference to the IdP partner previously used for SSO.

This feature provides an alternative to standard IdP Discovery for SP-initiated SSO, as defined in the SAML specifications, which uses a common-domain cookie (CDC) written by the IdP (see the PingFederate *Administrator's Manual*). Unlike the IdP Discovery cookie, the IPRC is written by the SP PingFederate each time an SSO event for the user occurs (either IdP- or SP-initiated). The cookie identifies the IdP partner using information in the SAML assertion. For subsequent SP-initiated SSO requests, the SP server can skip a previously required step prompting the user to select an IdP for authentication when multiple IdP partners are configured but none is specifically identified in the SSO call received by the SP PingFederate server.

- Updated the IdP-selection template to make it easier to use. The new selection template is used when no IPRC (or CDC) is available and when there are multiple IdPs to which the user might have previously authenticated.
- Corrected an issue in which a Concurrent Modification Exception was encountered when server clustering is used and debug is turned on for log files. (The workaround for this issue in previous releases is to turn debug off.)
- When no certificate revocation list (CRL) is found during certificate validation checking, the subject certificate is assumed to be valid for the current SSO/SLO transaction. Previously, when no CRL was found, the certificate was deemed invalid and the transaction aborted. The default setting

is changed for this release to prevent problems with upgrading to PingFederate 5.x from previous versions.

PingFederate 5.0.1 – January 2008

- Support for rapid provisioning of partner connections is available using Auto-Connect technology. Leveraging the existing SAML 2.0 specification, Auto-Connect allows PingFederate deployments to scale easily with minimal manual involvement. The majority of partner connection configuration occurs at runtime through the exchange of dynamically generated metadata (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- Administrators can authenticate to the administrative console using credentials in an external LDAP directory. This allows organizations with existing admin accounts to provide access to the console without creating and managing individual accounts within PingFederate (*Getting Started: Installation*).
- Partner connections may be created by importing them programmatically into PingFederate through a SOAP interface. This allows administrators to provision partner connections without accessing the administrative console manually. The Connection Management screens (both IdP and SP) contain an “Export” action that creates an XML file containing a connection’s configuration (*Administrator's Manual: Web Service Interfaces*).
- Server configuration data may be replicated to a cluster through a SOAP call to the administrative console. This allows cluster deployments to receive configuration changes without accessing the administrative console manually (*Administrator's Manual: Web Service Interfaces*).
- The SAML 2 Attribute Query Profile is supported by PingFederate. This allows SPs to request user attributes from an IdP independent of user authentication (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- Multi-valued attributes passed in an Assertion to a WS-Federation partner conform to how ADFS expects them.
- SAML metadata may be generated with a digital signature to guarantee authenticity (*Administrator's Manual: System Administration*).
- The Protocol Endpoints popup contains online help links. These links may be used to learn more about the server’s endpoints from a partner perspective.
- The User-Session Creation screen in the IdP connection flow contains summary information that provides administrators with insight into the current configuration. Similarly, the Assertion Creation screen in the SP connection flow also provides administrators with useful configuration information (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- Administrators can specify a descriptive “Connection Name” for partner connections (*Administrator's Manual: General Information and General Connection Information*).
- The “Web SSO” portion of partner configuration is distinct from first/last-mile configuration (*Administrator's Manual: Managing SP Connections and Managing IdP Connections*).
- Connection summary screens contain +/- buttons to show/hide major sections.
- Metadata import extracts the Base URL from the metadata file and populates relative URLs within the connection (*Administrator's Manual: Importing Metadata and Importing IdP Metadata*).

- PingFederate communicates with an SNMP network-management console using standard SNMP Get and Trap operations (*Administrator's Manual: Configuring Runtime Reporting*).
- The PingFederate engine exposes a URL designed for load balancers to determine whether a PingFederate server is available to process transactions (*Administrator's Manual: Application Endpoints*).
- Certificate-management usability is improved (*Administrator's Manual: Security Management*).
- Certificate expirations are tracked by PingFederate, and impending expirations may result in a notification sent via email, when configured (*Administrator's Manual: Configuring Runtime Notifications*).
- New, more user-friendly sample applications focus on demonstrating PingFederate server functionality (*Quick-Start Guide*).
- The entry screen into the “Credentials” area of connections contains useful information about the credentials used (*Administrator's Manual: Identity Provider SSO Configuration and Service Provider SSO Configuration*).
- The server ID is no longer displayed to the administrator.
- A cluster’s administrative console no longer aggregates transactions counts.
- The “Cluster Management” link replaces “High Availability” on the Main Menu (*Server Clustering Guide*).
- Clustering supports TCP and UDP, node authentication, optional encryption, and use of a single port for all communication (*Server Clustering Guide*).
- CRL processing updated to support the U.S. GSA’s E-Authentication v2 specification.
- The “About” pop-up contains additional license-key information.

PingFederate 4.4.2 – October 2007

Mitigated a number of potential security vulnerabilities regarding XML document processing

PingFederate 4.4.1 – June 2007

Addresses user-interface defects related to attribute query, XML encryption, and LDAP data store lookups

PingFederate 4.4 – May 2007

- Removal of support for the U.S. GSA’s E-Authentication v1.0 specification
- Addition for support of signed metadata files
- Support for partner certificate revocation through CRLs
- Increased flexibility around encryption of Name ID in SAML v2.0 SLO requests when the Name ID is encrypted within an assertion
- Support for the SOAP binding for both inbound and outbound SAML v2.0 messages

- Improved support for deployments where the server contains multiple network interfaces
- Usability enhancements to the Main Menu layout and Local Settings flow
- More sophisticated attribute-fulfillment operations through support of a Java-like syntax for data manipulation
- Removal of extraneous credentials settings for WS-Federation and SAML v1.x connections
- Improved display of long connection IDs on the Main Menu
- Inclusion of a demo application that complements the existing sample applications as described in the Quick-Start Guide

PingFederate 4.3 – March 2007

- Virtual Server Identities allow PingFederate to use distinct protocol identifiers in the context of a particular partner connection
- Additional customizable end-user error pages for 'page expired' and general unexpected error conditions
- Increased flexibility by allowing for a list of additional valid hostnames to be used for incoming protocol message validation
- Optionally, the SSO Directory Web Services can be protected with HTTP basic authentication
- New administrative console error page
- Improved short-term state management memory utilization for improved system resiliency
- Improved input-data validation and character-entity encoding of data when displayed--for protection against cross-site scripting attacks
- An IdP connection configured to use only a single SP Adapter Instance will ignore the URL-to-Adapter mapping step at runtime and just use the given adapter
- Blocked directory indexing to limit browsing of static web content
- Disabled unnecessary JRMP JMX port usage
- Mitigated HTTP response splitting attacks by disallowing potentially dangerous characters in all redirects

PingFederate 4.2 – December 2006

- Enhanced transaction logging functionality
- Sensitive user attribute values can be masked in log files to enhance privacy considerations
- The administrative console runs on a distinct port from the runtime engine allowing for more flexible and secure deployment options
- New filtering functionality on connection management screens enables easier management of large numbers of federation partners
- Adapter SDK enhancements to facilitate file downloads
- Usability refinements on X.509 certificate summary screens

- Less verbose description of certificates in drop down boxes improve look and feel
- Multiple partner endpoints of the same type can be configured to use the same binding
- Improved support for reverse proxy deployments

PingFederate 4.1 – October 2006

- Liberty Alliance interoperability certified
- SAML2 x509 Attribute Sharing Profile (XASP)
- Optional Hardware Security Module (HSM) mode, that enables storage of private keys and crypto processing on an external HSM unit that is FIPS-140-2 certified
- Updated Protocol Configuration Wizard
- Error handling templates that can be used to build SSO/SLO landing pages that communicate error status and support instructions toned users
- Configuration options that enable multiple, simultaneous authentication profiles for the SOAP back-channel, including HTTP Basic, SSL Client Certificates, and Digital Signatures
- Digital signature capability for client authentication when using SAML 1.x
- Pop-up server endpoint display that filters by role and configurations made
- Two digital signature verification certificates can be assigned to a connection, allowing the partner flexibility in selecting one certificate or the other. When one certificate expires, the other certificate is used without the need for close synchronization.
- A `run.properties` configuration that allows an admin to specify an alternate port with which to communicate over the back-channel to partner's SAML gateway
- Support for 32-and 64- bit machine architectures

PingFederate 4.0 – June 2006

- Deploy multiple adapters as an IdP to look up different session security contexts across security domains and applications
- Save a partially completed connection as a draft
- Copy a connection to rapidly set up other partners or test environments with similar configurations
- Attribute source SDK enables retrieval of attributes from additional data source interfaces such as SOAP, flat files, or custom interfaces
- Multi-administrator support
- Ability to edit SP adapters that are in-use with target systems
- Encrypt or decrypt entire assertions or select elements, of particular value when intermediaries may handle SAML traffic
- Generate unique, Transient Name Ids each time the user federates to protect their identity
- SAML 2-compliant IdP Discovery mechanism that enables an SP to dynamically determine the appropriate IdP for the user

- Integration Kits provide additional methods that streamline passing of authentication context from an IdP to an SP
- Single log-out across all connections and protocols that support SLO
- Using an affiliate id, an SP can instruct an IdP to re-use the same persistent name identifier that was already used at other applications within the portal
- Non-normative support for SP-initiated SSO with SAML 1.x protocols

PingFederate 3.0.2 - February 2006

Upgrade of Jetty component to v5.1.10 in response to a security warning from the National Vulnerability Database

PingFederate 3.0.1 - December 2005

- Complete clustering support
- Optional email notification on licensing issues
- You can edit a previously configured connection (either IdP or SP) that uses a data store that is unavailable

PingFederate 3.0 – November 2005

- Support for SAML 2.0
- Use-case wizard for partner connection configurations
- Support for multiple security domains
- Redesigned user interface
- Embedded clustering
- Fixes for LDAP and JDBC connectivity

PingFederate 2.1 – July 2005

- Patched a concurrency bug in the XML security library
- Patched a memory leak in the XML-to-object binding library
- Removed the core protocol processor's reliance on a workflow engine to resolve a memory leak and improve overall performance
- Fixed a subtle memory leak in the module that tracks assertions in order to prevent replay in the POST profile
- Updated the default server SSL certificate (extended the expiration date)

PingFederate 2.0 – February 2005

Initial release

